

BLUECO HOLDINGS LTD DISCLAIMER - IMPORTANT NOTICE

Please read the following notice carefully before deciding whether to invest in Blueco Holdings Ltd.

- All information is being made publicly available for information purposes only and does not require any action to be taken by shareholders of the Company.
- Some of the statements include forward-looking statements which reflect the Company's and/or the Directors' current views with respect to financial performance, business strategy and future plans, both with respect to the Company and the sectors and industries in which the Company does or may operate.
- Statements which include the words "expects", "intends", "plans", "believes", "projects", "anticipates", "will", "targets", "aims", "may", "would", "could", "continue" and similar statements are of a future or forward-looking nature.
- All forward-looking statements address matters that involve risks and uncertainties.
- Accordingly, there are or will be important factors that could cause the Company's actual results to differ materially from those indicated in these statements.
- Any forward-looking statements reflect the Company's current views with respect to future events and are subject to these and other risks, uncertainties and assumptions relating to the Company's operations, results of operations and growth strategy.
- These forward-looking statements speak only as of the date of the information given.
- Prospective investors should specifically consider the factors identified in the documents which could cause actual results to differ before making an investment decision.
- No statement in the documentation is intended as a profit forecast and no statement in the documents should be interpreted to mean that the earnings of the Company for the current or future years would necessarily match or exceed the historical published earnings of the Company.
- By accessing the prospective investor documents you acknowledge that you have read and understand the notices and disclaimers set out above

End
